# Fellowship Community









**ANNUAL REPORT OF GIVING** Fiscal Year 2023



## **Mission**

Inspired by the compassion of the Lord and Savior Jesus Christ, Fellowship is a caring senior living community committed to enriching the physical and spiritual lives of those we serve.

## Vision

By upholding a Biblical worldview that affirms the nature, dignity and eternal destiny of every person, Fellowship Community will achieve sustainable growth by fostering relationships, innovation, stewardship and excellence.

## Core Values – R.I.S.E.

Guided by Scripture, as modeled in the Gospel, we will RISE together to fulfill our Fellowship Community mission by living our core values.

Relationships: People are our greatest asset, and we encourage a spirit of teamwork that is guided by respect, trust, compassion, acceptance and forgiveness.

Innovation & Growth: We value a teachable spirit that fosters growth through creativity, initiative, flexibility and humility.

Stewardship: We are committed to the preservation and wise investment of all our God-given resources.

Excellence: We are committed to doing everything to the Glory of God, with the mindset that all things can be improved.

Dear Friends,

Thank you for partnering with Fellowship Community to continue our mission. Your sponsorships, participation in our fundraising events and generous donations have made it possible for us to provide charitable care for 26% of our personal care and skilled nursing residents. What a joy it is for us to have the privilege of caring for our residents who have outlived their savings. We believe that is what God wants us to do and we will continue as long as we are able.



Along with supporting charitable care, many of your gifts were earmarked for our scholarship programs. As an advocate for continuing education, I am grateful that you have funds to assist our staff in advancing their education and their careers. The knowledge they gain results in improving the effectiveness of our excellent team of professionals.

Others have donated allowing Fellowship to use their funds where they are most needed. With the rising costs of providing healthcare, operating facilities and upkeep of our property, your gifts are greatly appreciated.

One of Fellowship Community's core values is stewardship. Our pledge to you is that we are good stewards of your donation, ensuring that they are used wisely to benefit those we serve.

Thank you for your continued support.

With a grateful heart,

Mary Kay M. Maha

Mary Kay McMahon, RN, MHA, NHA President/CE0

## **YOUR GIFTS MAKE A**



## DIFFERENCE

#### **Charitable Care** From the Family of Betty Dietrich

"Fellowship provided charitable care to Betty our mom, grandmother, great-grandmother and great-great grandmother - never diminishing the love, care and concern from the staff who

made sure she had everything that a loving home and family would provide. She always said this was the best second home away from home."

## **Overall Giving** Fi

Fiscal Year 2022-23

### \$233,870

55.3%	Charitable Care
22.9%	Unrestricted
10.4%	Restricted
6.8%	Endowment
3.5%	Zentz Memorial Scholarship Program
1.1%	LPN Scholarship Program

This Report of Giving is an acknowledgment of the generous community organizations and individuals who gave so significantly this past year in support of our mission through our various funds, events and programs.

This continued support by Fellowship's community of donors and volunteers alike is sincerely appreciated.

The Report of Giving recognizes contributions to

## **Donor List**

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July 1, 2022 through June 30, 2023

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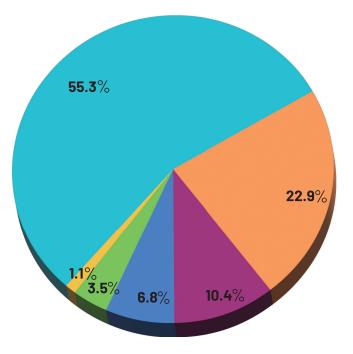
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Fellowship Community from July 1, 2022 to June 30, 2023. Every effort was made to ensure that donors' names are listed correctly and in the appropriate categories. Other donors wish to remain anonymous.

If there are errors, we apologize and ask that it be brought to the attention of Tracy Bozik, Development and Communications Manager, at 610-769-9198 or tbozik@FellowshipCommunity.com. Jim and Lois Steward The Tress Family TruGreen Richard Van Wyk Rob and Angela Vaughn, Jr. WFMZ - TV Connie S. Wolfe Mike and Jade Yen

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## DONOR

## SPOTLIGHT

## **John and Doris Drabic**

**Current Fellowship Independent Living Residents** 

"We always looked to Fellowship as a place to spend our senior years free of household worries, and a place to age with dignity. And actually, we began giving to Fellowship before we moved here, hoping that our modest gifts would help support and grow Fellowship's mission into the future. We also support the scholarships for current employees who want to further their careers – hopefully here at Fellowship! It's rewarding to see the dedication of the staff – they make it a place that provides peace of mind for whatever the future holds!"



## DONOR SPOTLIGHT Janet Minnich

#### Current Fellowship Independent Living Resident and Volunteer

When asked about her spirit of philanthropy, Janet replied, "What inspired me to start giving was knowing that Fellowship is mission-driven and uses donations faithfully to ensure the well-being of the residents. Charitable care for those who have outlived their funds is a key element."

Janet takes advantage of a tax-smart giving strategy which allows a donor (age 73 or older), through their IRA administrator, to send all or part (up to \$100,000) of their IRS-mandated withdrawal/required minimum distribution (RMD) to one or more qualifying public charities. This is known as a qualified charitable distribution (QCD) or a charitable IRA rollover. "I really encourage everyone to explore this option for giving. It's so easy, yet so impactful!"



### MAKE A DIFFERENCE TODAY! www.fellowshipcommunity.com/giving/

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## DONOR

## SPOTLIGHT

#### Kim Cseh Director of Activities, Fellowship Community

"I am grateful for the opportunity to support Fellowship's mission though giving. It's a privilege to be a part of a community that is enhancing the residents' quality of life on a daily basis. I feel that donating, regardless of the amount, is a way to express appreciation for Fellowship's ongoing excellence and commitment to our residents."





**Dorothy Bretz** Wendy Bringenberg Bruce and Brenda Brownlie Brenda J. Burger Suzanne R. Burnhauser Randall and Donna Bush Linda Post Bushkofsky Brynn Buskirk Bryan and Kathy Carson Larry Cheskawich Tom and Sandy Cole Lorie Corallo Martin M. Cottrell, Jr. Mark and Monique Coval Robert and Anne Cox Samuel and Susan Crever William R. Dalious Michael H. D'Annibale Dimitri and Kathy Diamandopoulos Sharon Diehl Aaron Donnachie Marlene Draver Richard and Barbara Ebner Ann Marie Eckerson Terri Eder Rob Eidle Paula M. Engle Jessica Fafard Mary P. Farley-Mell David and Norma Faust John A. Feaver Helen Fenstermaker **Elaine Fletcher** John Frack Dianne Frana Heather Franczyk Betty F. Frieden Kevin and Joanne Gaughan Scott and Karen Gebert Charles and Carol Gehring Mary Ann Giannelli Nancy Rose Gibiser Susan Giralico Mary Goodwin Kay Grazioso Maryann Greb

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Mission BBO

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Tara Neff

\*Deceased

## YOUR GIFTS MAKE A DIFFERENCE The Fellowship LPN Scholarship Fund

### **Janine Reinhard**

Personal Care Assistant, Fellowship Villa & Terrace

"Having the opportunity to be the first employee to receive this scholarship means so much more to me than meets the eye. It allows me to be the first in my family to attend college and pursue my dreams of becoming a nurse . . . after hearing positive words of encouragement from residents in my care, I knew I had to work toward making my dream become reality. Receiving this scholarship shows me that dreams do come true! With each donation to Fellowship Community, another person is able to come closer to experiencing the blessing I have received."



## YOUR GIFTS MAKE A

## DIFFERENCE The Robert Zentz Memorial

## Scholarship Program

## **Michael Lackman**

Executive Director of Corporate Information, Fellowship Community

"Mr. Zentz often spoke of the value of education and bettering yourself, something that has stuck with me throughout my five years here at Fellowship. I made a promise to Mr. Zentz that I would achieve my bachelor's degree, and I'm proud to have accomplished that goal, graduating from Muhlenberg College's program of Business Administration (Healthcare Management concentration) with help from the scholarship fund named in his honor. This scholarship opportunity helps pay part of my tuition, and also allows the spirit of Mr. Zentz to impact those who he did not have opportunity to impact directly."



## MAKE A DIFFERENCE TODAY!

www.fellowshipcommunity.com/giving/



#### **BOARD OF DIRECTORS 2022-2023**

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#### FELLOWSHIP COMMUNITY EXECUTIVE TEAM 2022-2023

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## WAYS TO GIVE

There are many ways to give, and charitable gifts allow us to meet our obligations and pursue innovative ways to provide care.



#### The Fellowship Fund

A gift to the Fellowship Fund supports every aspect of the Fellowship experience, providing opportunities to improve our residents' quality of life, as well as the ability for the Community to be responsive to emerging opportunities and challenges. Gifts to this area can benefit a particular program or be used wherever the need is greatest, providing immediate impact.



#### The Spirit Fund

Through the years, charitable care has been a hallmark of the Fellowship experience. Today, Fellowship annually provides charitable care totaling over \$4.8 million to our residents who have outlived their funds. Contributions support residents in personal care who are not eligible for government programs, and help to cover shortfalls in reimbursement for those in skilled care.



#### Tribute Giving

A tribute gift is a meaningful way to convey sympathy to the bereaved, memorialize a loved one, commemorate a particular occasion, honor a person's life and accomplishments, or acknowledge someone special. Memorial benches, tree plaques and pavers also provide an opportunity to commemorate your loved ones and beautify the campus.



The Robert Zentz Memorial Scholarship Program was established to "grow our own." Continued education increases opportunities for our staff to advance their healthcare careers and develop and refine their skills.

The Fellowship LPN Scholarship Fund was created to help Fellowship grow the next generation of talented, caring and compassionate nurses. At least one annual scholarship will be awarded to offset the cost of tuition, books and fees for a current employee interested in participating in the Licensed Practical Nursing program at Lehigh Carbon Community College.

Recipients are selected based on leadership abilities, evidence of our core values in their daily living, and the positive impact advanced education will have on our residents.



#### The Legacy Fund and Planned Gifts

Endowed gifts provide a stable income stream to ensure Fellowship's long-term viability and continued excellence in improving the quality of life of our residents. Planned giving vehicles provide donors with an avenue to make a larger, more impactful gift and leave a lasting legacy, enabling Fellowship to continue to meet the needs of the aging with compassion, comfort and Christcentered care.

**For more information on giving to Fellowship Community,** please contact Tracy Bozik, Development and Communications Manager, at 610-769-9198 or tbozik@FellowshipCommunity.com.



ANNUAL REPORT OF GIVING

FellowshipCommunity.com | 610-799-3000 | 3000 Fellowship Drive Whitehall, PA 18052



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